ONIX-PL Webinar
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OCUL License Mapping Project

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E-Resource Licenses: Challenges for OCUL Libraries

- License Interpretation
  - Staff time
    - Usage permissions/restrictions: Who? What? How much?
    - Where's the information?
- Legalese Unease

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E-Resource Licenses: Challenges for OCUL Libraries

- ERM
  - Data entry:
    - Staff time
      - Interpreting
      - keying
    - Staff vs public display

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ONIX-PL

ON*line* **I***nformation e***X***change for* **P***ublications* **L***icenses*

- Standard
  - developed by EDItEUR, NISO, and the Publishers Licensing Society
  - communication standard - XML messaging protocols
  - exchange of license information between publishers and libraries
  - Make license agreements machine-readable in a standard form

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ONIX-PL

Will enable libraries to:

- See all e-resource permissions/restrictions
- Load license data into ERM systems
- Link licenses to digital resources

Will save staff time

- license interpretation, data entry

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OPLE (the ONIX-PL Editor)

- open source software
- create and edit ONIX-PL expressions
- http://www.editeur.org/22/OPLE-Software

ONIX-PL – Benefits for Libraries

- Originator of the License
  - Transmits license to library in ONIX-PL XML format
  - License interpretation done by originator
  - Terms and conditions clear
- ERM
  - Library loads XML file into ERM
  - license fields in ERM are populated automatically

ONIX-PL Pilots

SCELC (Statewide California Electronic Library Consortium)

- Wanted to explore use of ONIX-PL to populate their ERM
  - Serials Solutions involved in developing functionality
- Plan: to have publishers send licenses in ONIX-PL
- Pilot ended unsuccessfully - publishers refused to send the licenses in ONIX-PL

JISC (Joint Information Systems Committee) - UK

- Successful pilot
- Encoded 80 licenses in ONIX-PL
- JISC Electronic License Comparison & Analysis Tool created
  - Members can view, compare, download machine-readable copies of their license agreements

OCUL License Encoding Project

Licenses in Verde:

- License data fields in Verde mapped to ONIX-PL elements
- Files extracted from Verde (approx. 60) converted to XML
- Converted files imported into OPLE (ONIX-PL editor)

- Consulted with experts
  - EDItEUR
  - NISO ERM Data Standards & Best Practices Review Committee
- Wrote documentation

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OCUL License Encoding Project

Fully encoded:

OCUL Model License

Wilson License (13 products)

Partially encoded (main points):

- ProQuest License (26 products)
- Annual Reviews

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OCUL License Database

Attention turned to copyright & usage rights:

- OCUL License Database

  4 Key Permissions Displayed:

  - e-reserve, course packs, linking, ILL

But:

- What about the rest of the permissions?
- What if you would like to see all terms and conditions?

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demo

- Show OCUL Model License in OPLE
  - Summary view

OCUL License Database – Enhancement

What if there was also...

Link to ONIX-PL Version of Each License?

You would be able to:

- easily see what each type of user may and may not do
  - for all usage permissions; not just the 4 specific categories
  - see all terms and definitions
- download the XML file
  - for use in library and ERM systems

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OCUL License Database - Enhancement

What About Our Individual Subscriptions?

- encoding could be shared among member libraries
  - we have individual subscriptions to many of the same products
  - no need for members to encode the same license 21 x

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Finally, What Else Can We Do?

Publishers

- waiting for libraries to demand licenses in ONIX-PL

ERM Developers

- waiting for uptake from publishers

So, what if we:

- ask publishers to send licenses in ONIX-PL
- ask ERM vendors to fully support the ONIX-PL standard
- lobby as a consortium = strength in numbers

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Thank You

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